

**Item 1: Cover Page
Part 2B of Form ADV: Brochure Supplement
March 2024**

Zaineb Sohail



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**Firm Contact:
John Stachnick
Chief Compliance Officer**

This brochure supplement provides information about Zaineb Sohail that supplements our brochure. You should have received a copy of that brochure. Please contact John Stachnick if you did not receive Kaizen Financial Strategies, LLC's brochure or if you have any questions about the contents of this supplement. Additional information about Ms. Sohail is available on the SEC's website at www.adviserinfo.sec.gov by searching CRD #7277093.

Item 2: Educational Background & Business Experience

Zaineb Sumayya Sohail

Year of Birth: 1997

Educational Background:

- 2019: Pitzer College; Bachelor of Arts in Economics, Minor in Spanish

Business Background:

- 12/2021 – Present Kaizen Financial Strategies, LLC; Investment Analyst
- 02/2020 – 12/2021 Kaizen Financial Strategies, LLC; Investment Analyst Associate
- 08/2015 – 05/2019 Pitzer College; Student

Exams, Licenses & Other Professional Designations:

- 12/2021: Series 65 Exam

Item 3: Disciplinary Information¹

There are no legal or disciplinary events material to the evaluation of Ms. Sohail.

Item 4: Other Business Activities

Ms. Sohail does not have any outside business activity to report.

Item 5: Additional Compensation

Ms. Sohail does not receive any other economic benefit for providing advisory services in addition to advisory fees.

Item 6: Supervision

John Stachnick, Chief Compliance Officer of Kaizen Financial Strategies, LLC, supervises and monitors Ms. Sohail's activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact Mr. Stachnick if you have any questions about Ms. Sohail's brochure supplement at (408) 819-9010 x 1003.

¹ Note: Our firm may, under certain circumstances, rebut the presumption that a disciplinary event is material. If an event is immaterial, we are not required to disclose it. When we review a legal or disciplinary event involving the advisor to determine whether it is appropriate to rebut the presumption of materiality, we consider all of the following factors: (1) the proximity of advisor to the advisory function; (2) the nature of the infraction that led to the disciplinary event; (3) the severity of the disciplinary sanction; and (4) the time elapsed since the date of the disciplinary event. If we conclude that the materiality presumption has been overcome, we prepare and maintain a file memorandum of our determination in our records. We follow SEC rule 204-2(a)(14)(iii) and similar state rules.